**Company Stationary Letterhead**

dd/mm/yyyy

To:

Profimex Ltd.

10 Zarchin Street, POB 1155

Ra’anana 4310101 FAX # 09-777-4400

**Re: Verifying investor eligibility as an “Accredited Investor”**

Dear Sir/Madam,

1. I hereby confirm that the investor (Full name, I.D number) (hereinafter: the “Investor”) meets the definition and terms of an “accredited investor” as stipulated in the first addendum to the Securities Law, 1968, (hereinafter: "the qualifying conditions"), as specified below.
2. The investor meets one or more of the conditions below:

* The total value of his/her liquid assets exceeds NIS 8 million (as adjusted according to Israel's Consumer Price Index, i.e. NIS 8,095,444).
* His/her annual income in each of the last two years was at least NIS 1.2 million (as adjusted according to Israel's Consumer Price Index, i.e. NIS 1,214,317).
* The annual income of his/her household in each of the last two years was at least NIS 1.8 million (as adjusted according to Israel's Consumer Price Index, i.e. NIS 1,821,475).
* The total value of his/her liquid assets is at least NIS 5 million (as adjusted according to Israel's Consumer Price Index, i.e. NIS 5,059,652), and his/her annual income in each of the last two years has exceeded NIS 600,000 (as adjusted according to Israel's Consumer Price Index, i.e. NIS 607,158).
* The total value of his/her liquid assets is at least NIS 5 million (as adjusted according to Israel's Consumer Price Index, i.e. NIS 5,059,652), and the annual household income in each of the last two years has been at least NIS 900,000 (as adjusted according to Israel's Consumer Price Index, i.e. NIS 910,737).

My confirmation of this Investor meeting the criteria necessary to be considered an eligible and accredited investor is based on my knowledge of and familiarity with his financial standing, as detailed below: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Respectfully yours,

Signature

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

First and Last name